




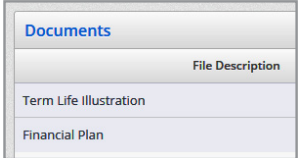
SmartOffice SmartLink for ReadyDoc

Streamline Your Paperless Office

If you use SmartOffice alongside ReadyDoc's cloud-based document imaging and management solution, you can streamline your advisor workflow using SmartLink for ReadyDoc. This integration gives you seamless access to your ReadyDoc content—including all documents, forms and letters—from within SmartOffice.

Document Management Made Easy

With SmartLink for ReadyDoc, you can leverage ReadyDoc's secure electronic document storage system while using SmartOffice as your CRM.

Key Benefits		
<p>Access ReadyDoc from SmartOffice</p>	<p>Want to see a client's documents in ReadyDoc while you're in SmartOffice? A simple button click automatically opens ReadyDoc, searches for that client's documents and displays the results.</p>	
<p>Capture documents to ReadyDoc from SmartOffice</p>	<p>SmartLink for ReadyDoc lets you import or scan documents to ReadyDoc directly from SmartOffice. While viewing a contact in SmartOffice, click a button to instantly launch ReadyDoc's Capture application.</p>	
<p>Centralize your document storage</p>	<p>Uploading and maintaining the same documents in multiple applications is tedious and time-consuming. Save time, minimize error and enforce regulatory compliance by keeping ReadyDoc as your main document repository while you use SmartOffice for your other CRM tasks.</p>	
<p>Open ReadyDoc documents directly from the SmartOffice document list</p>	<p>In SmartOffice, you'll see direct links to ReadyDoc documents among other files in a contact's document list. Click a link to instantly open a document in ReadyDoc.</p>	

Get Started Today

Take your practice's document imaging and management automation to the next level. SmartLink for ReadyDoc helps you unleash the potential of SmartOffice and ReadyDoc to create the ultimate CRM and document management solution for your business.